

.....Investor Kit Updates.....

Phone Number for Calls Outside the United States

If you are calling from outside the United States, use 304-480-6464.

Sell Direct® Fee Is \$45

The fee for our *Sell Direct* service is \$45 (per CUSIP). You'll find information about *Sell Direct* on Page 17.

Noncompetitive Bids Only

Beginning October 3, 2005, you will no longer be able to bid competitively in auctions through *TreasuryDirect*®. We will only accept noncompetitive bids. If you wish to bid competitively, you may still do so through a securities broker or dealer or financial institution participating in the commercial book-entry system.

The *Treasury Marketable Securities Tender* (PD F 5381) included in this publication is no longer current. You may still use this form—but not to bid competitively. To obtain a revised form, visit our website at www.treasurydirect.gov or call 1-800-722-2678.

Revised August 2005

.....General Pattern of Offerings.....

Term	Minimum Investment	Maximum Investment	Sold in Units of	Auction Frequency*	Acceptable Payments
Bills	4-week Bills are not available through TreasuryDirect. You can, however, buy them in the commercial market, transfer into TreasuryDirect, and then reinvest into 13- or 26-week Bills.				<ul style="list-style-type: none">- Direct Debit- Cashier's Check- Certified personal check- Check issued to account owner by any Federal Reserve Bank or Treasury
4-week Bill	\$1,000	\$5,000,000	\$1,000	Weekly (Tuesdays)	
13-week Bill	\$1,000	\$5,000,000	\$1,000	Weekly (Mondays)	
26-week Bill	\$1,000	\$5,000,000	\$1,000	Weekly (Mondays)	
Notes					Personal check or any method listed above Make all checks payable to TreasuryDirect.
2-year Note	\$1,000	\$5,000,000	\$1,000	Monthly	
3-year Note	\$1,000	\$5,000,000	\$1,000	Feb, May, Aug, Nov	
5-year Note	\$1,000	\$5,000,000	\$1,000	Monthly	
10-year Note	\$1,000	\$5,000,000	\$1,000	Feb, May, Aug, Nov (Mar, June, Sep, Dec reopenings)**	
TIPS					
5-year TIPS	\$1,000	\$5,000,000	\$1,000	April (Oct reopening)**	
10-year TIPS	\$1,000	\$5,000,000	\$1,000	Jan, July (April, Oct reopenings)**	
20-year TIPS	\$1,000	\$5,000,000	\$1,000	Jan (July reopening)**	
Note: 5-year TIPS issued in October 2004 will be reopened twice, in April and October 2005.					

Revised August 2005. This information is subject to change. Always consult your Treasury Retail Securities Site or the offering circular.

* **Auction Frequency.** If the normal auction day is a holiday, the auction is generally held the next business day.

** **Accrued Interest.** You may owe accrued interest on reopened securities. Please see *When You Owe More Money* in Chapter I.